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| SERIAL NUMBER 10/043,984 | FILING OR 371(c) DATE 01/09/2002 RULE | CLASS 705 | GROUP ART UNIT 3693 | ATTORNEY DOCKET NO. 057799-2006 (157450-0011) |
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APPLICANTS

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** CONTINUING DATA *****

** FOREIGN APPLICATIONS *****

IF REQUIRED, FOREIGN FILING LICENSE GRANTED **

02/08/2002

** SMALL ENTITY **

| | | | | |
|---|-------------------------------|----------------------------|---------------------------|--------------------------------|
| Foreign Priority claimed <input type="checkbox"/> yes <input type="checkbox"/> no | STATE OR COUNTRY CA | SHEETS DRAWING 3 | TOTAL CLAIMS 13 | INDEPENDENT CLAIMS 4 |
| 35 USC 119 (a-d) conditions met <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> Met after Allowance | | | | |
| Verified and Acknowledged <u>Examiner's Signature</u> <u>Initials</u> | | | | |

ADDRESS

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TITLE

Wealth transfer plan using in kind loan repayment with term insurance protection for return of note

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| FILING FEE RECEIVED 477 | FEES: Authority has been given in Paper No. _____ to charge/credit DEPOSIT ACCOUNT No. _____ for following: | <input type="checkbox"/> All Fees |
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